

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

The Bank of East Asia, Limited	
01/03/2013	

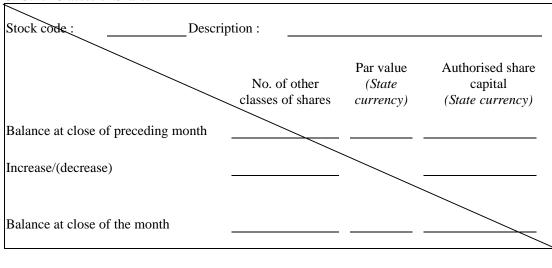
I. Movements in Authorised Share Capital

(1) Stock code : 00023 Desc.	ription : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	4,000,000,000	HK\$2.50	HK\$10,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	4,000,000,000	HK\$2.50	<u>HK\$10,000,000,000</u>		
(2) Stock-code :Desc	ription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	N/A Description : S		erence Shares
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		nth 500,000	US\$1,000	US\$500,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the	e month	500,000	US\$1,000	US\$500,000,000

3. Other Classes of Shares



Total authorised share capital at the end of the month (State
currency) :HK\$10,000,000
US\$500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,227,103,554	N/A	Nil	N/A
Increase/ (decrease) during the month	Nil	N/A	Nil	<u>N/A</u>
Balance at close of the month	2,227,103,554	N/A	Nil	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 40.09	Nil	Nil	Nil	Nil	Nil	4,070,000
(12/04/2007)						
Ordinary shares						
(Note 1)						
2. Staff						
Exercise price						
HK\$ 21.25	Nil	Nil	Nil	Nil	Nil	2,920,000
(12/04/2007)					- 1	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price						
HK\$ 28.49	Nil	Nil	Nil	Nil	Nil	5,750,000
(12/04/2007)						
Ordinary shares						
(Note 1)						
4. Staff						
Exercise price						
HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	5,850,000
(19/04/2011)						
Ordinary shares						
(Note 1)						

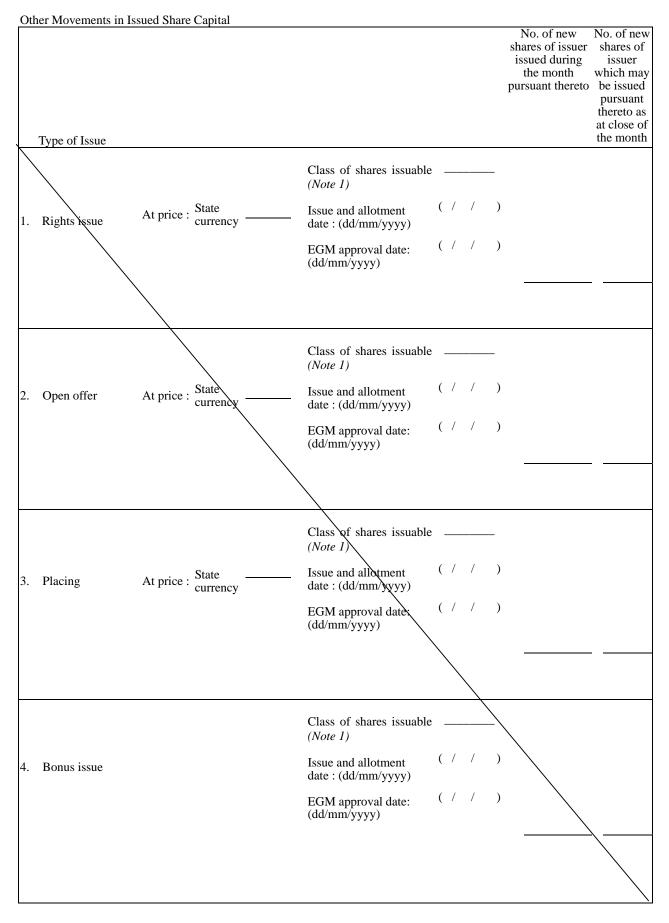
					For Main Board and C	EM listed issuers
Particulars of share option scheme including AGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and ¬ class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff Exercise price HK\$ 28.99 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,800,000
		To	•	ary shares) nce shares) Dther class)	Nil Nil N/A	
Total funds raised dua options (State currend	U	n from exercise o		Nil		

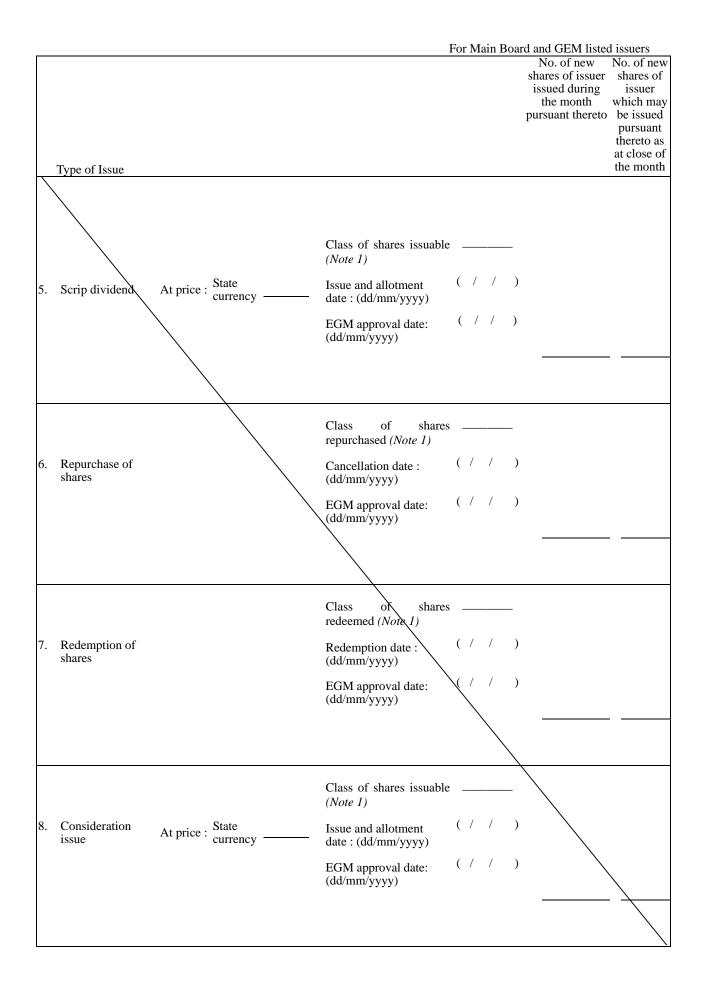
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\1.</u>					
					<u> </u>
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
\	\backslash				
(/ /)					-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
					<u></u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)		,	\backslash		
	(/ /)		\mathbf{i}		
4.			\backslash		
			\backslash		
(/ /)					
Stock code (if listed)				\backslash	
Class of shares issuable (<i>Note 1</i>)				\backslash	
California di sua marina a				\backslash	
EGM approval date				\backslash	
(if applicable)	(/ /)			\backslash	\backslash
(dd/mm/yyyy)					\backslash
	Tota	1 B. (Ordin	nary shares)		_ \
		(Prefere	ence shares)		. \
		()	Other class)		. \

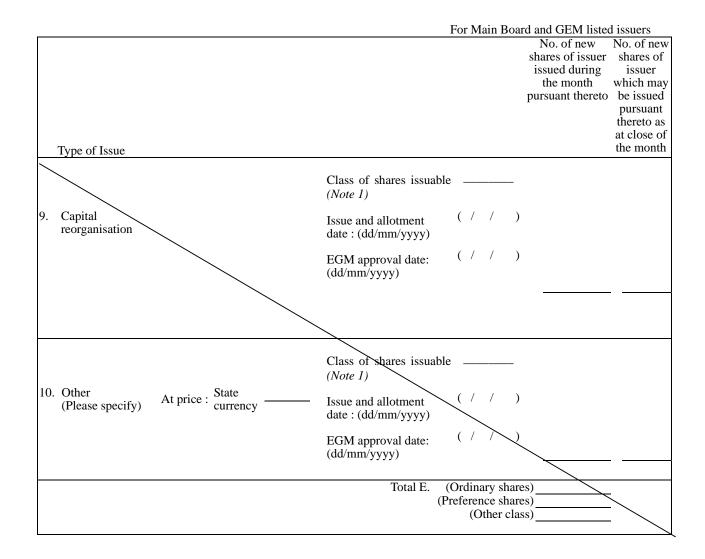
Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers le into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(/ / _) 、					
	- \					
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		\neq				
<u>3.</u>		— 🔪				
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Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			\backslash	`		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
	_					
				\backslash	\ \	
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price					\backslash	
EGM approval date (if applicable)						\backslash
(dd/mm/yyyy)	(/ /)			. .		\backslash
			(Prefere	nary shares)		
			(Other class)		. \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>	-	
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if ar	1y):	
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Submitted by: Law Chun Tak, Alson
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.